



ORDERED in the Southern District of Florida on January 22, 2021.

A handwritten signature in black ink, appearing to read "Erik P. Kimball".

Erik P. Kimball, Judge
United States Bankruptcy Court

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF FLORIDA
WEST PALM BEACH DIVISION
www.flsb.uscourts.gov

In re:
FLITWAYS TECHNOLOGY, INC.

Case No.: 21-10317-EPK
Chapter 11

and

(JOINTLY ADMINISTERED)

TIGER REEF, INC.

Case No. 21-10320-EPK
Chapter 11

and

BLUE WATER GLOBAL GROUP, INC.

Case No. 21-10322-EPK
Chapter 11

Debtors-in-Possession,
_____ /

ORDER JOINTLY ADMINISTERING CHAPTER 11 CASES

THIS MATTER came before the Court upon the Debtor's *Ex-Parte Motion for Joint Administration of the Debtors Chapter 11 Cases for Procedural Purposes Only* (DE 10) (the "Motion") pursuant to Bankruptcy Rule 1015 and Local Rule 1015-1(A)(2).

The cases identified in the caption of this Order are pending in this Court by a debtor and an affiliate. It appears that these cases should be jointly administered as authorized under

Bankruptcy Rule 1015 and Local Rule 1015-1.

Accordingly, it is **ORDERED**:

1. These cases shall be jointly administered. Case No. 21-10317-EPK is designated as the “lead case”. Case number 21-10320-MAM is transferred to the undersigned judge.
2. A single docket case and court file will be maintained hereafter under the “lead case” number.
3. Pleadings filed in other than the lead case shall be captioned under the lead case name and case number followed by the words “(Jointly Administered)” and beneath that caption, the case names and numbers for the cases in which the document is being filed. Claims filed shall indicate only the case name and number of the case in which the claim is asserted. Separate claims registered shall be maintained for each case. Ballots shall be styled and filed only in the case name and number of the member case for which the plan being voted on was filed.
4. The Debtor-in-Possession, or if applicable, trustee, will not comingle assets or liabilities unless and until it is determined, after notice and hearing, that these cases involve the same debtor or that another ground exists to order substantive consolidation of these cases.

###

Submitted by:

Chad T. Van Horn, Esq.
Florida Bar No. 64500
VAN HORN LAW GROUP, P.A.
330 N Andrews Ave., Suite 450
Fort Lauderdale, FL 33301
Telephone: (954) 765-3166
Facsimile: (954) 756-7103
Email: Chad@cvhlawgroup.com

(Chad Van Horn, Esq. is directed to provide a conformed copy of this Order to all parties of record and to file a Certificate of Service conforming with Local Rule 2002-1(F).



ORDERED in the Southern District of Florida on January 26, 2021.

A handwritten signature in black ink, appearing to read "Erik P. Kimball".

Erik P. Kimball, Judge
United States Bankruptcy Court

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF FLORIDA
WEST PALM BEACH DIVISION

In re:

FLITWAYS TECHNOLOGY, INC.

and

TIGER REEF, INC.

and

BLUE WATER GLOBAL GROUP, INC.

Debtors-in-Possession,

Case No.: 21-10317-EPK
Chapter 11
(JOINTLY ADMINISTERED)

Case No. 21-10320-EPK
Chapter 11

Case No. 21-10322-EPK
Chapter 11

ORDER SCHEDULING INITIAL CHAPTER 11 STATUS CONFERENCE

This case came on for consideration, *sua sponte*, for the purpose of scheduling a status conference pursuant to 11 U.S.C. § 105(d).

On January 14, 2021, Flitways Technology Inc., Tiger Reef, Inc., and Blue Water Global Group, Inc. (together, the "Debtors") filed voluntary petitions for relief under chapter 11 of the United States Bankruptcy Code, 11 U.S.C. §§ 101 *et seq.* The Court finds it appropriate to schedule a status conference for the purpose of reviewing the circumstances of these chapter 11 cases, including

any anticipated significant contested matters or adversary proceedings, and to consider whether it is appropriate to (1) fix or change the deadline for the filing of proofs of claim or interest (other than claims of governmental entities), (2) fix a date by which the Debtors, or trustee if one has been appointed, must assume or reject executory contracts and unexpired leases, (3) set a date by which the Debtors, or trustee if one has been appointed, shall file a disclosure statement and plan, (4) set a date by which the Debtors, or trustee if one has been appointed, shall solicit acceptance of a plan, (5) set a date after which a party in interest other than the Debtors may file a plan, (6) set a date by which a proponent of a plan, other than the Debtors, shall solicit acceptances of such plan, (7) fix the scope and format of the notice to be provided regarding the hearing on approval of the disclosure statement, and (8) consider whether the hearing on approval of the disclosure statement should be combined with the hearing on confirmation of the plan. If a committee has been appointed under 11 U.S.C. § 1102, the Court will also consider any issues relating to the requirements of section 1102(b)(3). If not previously determined, the Court will determine at the status conference whether the case is a single asset real estate case. Accordingly, the Court ORDERS as follows:

1. The Court will hold a status conference on February 24, 2021 at 1:30 p.m. The hearing will be conducted telephonically, and all counsel must arrange to appear through CourtSolutions. To participate through CourtSolutions, you must make a reservation in advance no later than 3:00 p.m., one business day before the date of the hearing. Reservations should be arranged online at <https://www.court-solutions.com>. If a party is unable to register online, a reservation may also be made by telephone at (917) 746-7476.

2. To fully effectuate the purposes of 11 U.S.C. § 105(d), the following parties shall appear at the status conference, as applicable: counsel of record for the Debtors; counsel for the United States Trustee; and counsel for any committee. Such parties are directed to bring with them all calendaring material so deadlines can be set at the status conference.

###

Copy to:
Chad T Van Horn, Esq.

Chad T Van Horn, Esq. is directed to serve a copy of this Order on all parties that have filed notices of appearance, all indenture trustees, all creditors shown on the list required by Bankruptcy Rule 1007(d), counsel for any official committee appointed in this case (if counsel has yet to be retained then on the members of the committee), creditors holding claims known to be secured by property in which the estate has an interest, the Debtor, and the United States Trustee, and to file a certificate of service attesting to the same.