

**ACCESS
REG A
Up To \$25 Million**

WE HAVE A KEY FOR NON REPORTING OTC ISSUERS

Are you a non reporting Company?

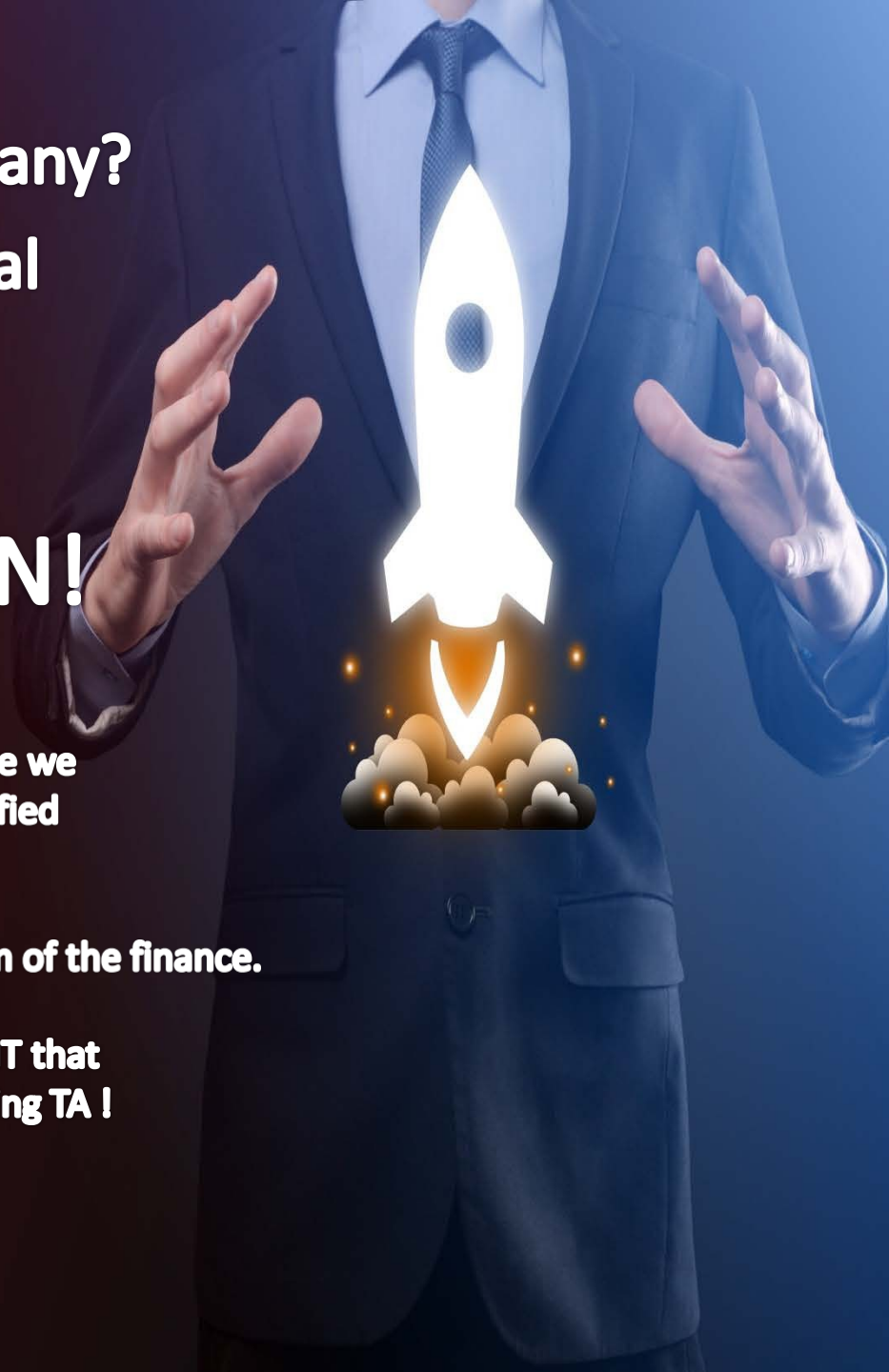
Are you in a need for additional funds for business growth?

WE HAVE A SOLUTION!

Mina Mar Group is playing a role of a financier where we will finance all missing links in order to get you qualified for the Reg A UP TO \$25 Million Raise!

CONTROL BLOCK stock sits in escrow during the term of the finance.

Alternatively we can sign an OPERATING AGREEMENT that is filed with the TA . We work with about 95% of exiting TA !



DON'T DO CONVERTIBLE NOTES!

**They are toxic and they kill your shareholder
Base your company and SEC will come after you!**

DO IT RIGHT! !

Register a Reg A UP TO \$25 Million Raise!

No hassles No SEC FINRA Issues.

You co can easy move up to QB QX or beyond !

ADDDIFFERENT SLIDE PIC HERE !



How this works?

- ✓ Will fund on an ongoing basis, or one time transaction.
- ✓ Willing to fund the costs of the Reg A
- ✓ Willing to pay for awareness so that your stock hums in volume once Reg A is done.
- ✓ We will pay 5 to 10% to promoters so anywhere from \$125,000 to \$200,000.
- ✓ We are listed as the selling shareholder
- ✓ We typically take stock equal to our investment at a 500% discount and some warrant attached.
- ✓ We disclose this in Reg A the amount of shares allocated.
- ✓ Once Reg A gets approved and tranches of cash are \$50,000 to \$100,000 every 2 weeks ramping up to \$500,000 weekly up to the Reg A max..
- ✓ Plus of course you can do multiple draws with other investors that finance Reg A.





Meet us in our FLORIDA Office

- ✓ Our lawyers prepare all Reg A docs
- ✓ You can pay part or none. If you qualify we will finance 100%
- ✓ We offer stock clearance for your stakeholders and Reg A buyers
- ✓ We finance all awareness and pay 3rd party in cash
- ✓ We create a win win relationship between you and you shareholders



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